

Session 6: "Policy and programmatic uses of unpaid care and domestic work data: How is this data used, if at all?"

# Mexico's Satellite Account of Unpaid Work

Julio Santaella

President of INEGI

**Launch of Global Center of  
Excellence on Gender Statistics  
and the First Global Conference  
on Gender Equality and the  
Measurement of Unpaid Care and  
Domestic Work**



**CEGS**  
Global Center of Excellence  
on Gender Statistics

**10 - 11  
September 2018  
Mexico City**



**INSTITUTO NACIONAL  
DE ESTADÍSTICA Y GEOGRAFÍA**

**September 11, 2018**

# Households unpaid work (HUW)

Work performed by the members of the household to produce services consumed by the household to satisfy their needs

Household housework

Care provided by household members



No payment or compensation related to those services

System of National Accounts



Not accounted for in the System of National Accounts (SNA)



# Satellite account of unpaid work (SAUW)



Measures the economic value of the hours households devote to unpaid work

Reports production and consumption of services produced through unpaid work

Provides a measure of the contribution to the national economy households -mainly women- make through this work

Services for own final use produced through unpaid work  
Defined as productive because if those household activities were to be delegated to someone else outside the household, they would have a market value

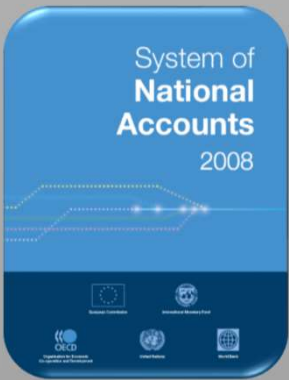


INSTITUTO NACIONAL  
DE ESTADÍSTICA Y GEOGRAFÍA

Session 6: "Policy and programmatic uses of unpaid care and domestic work data: How is this data used, if at all?"

Satellite account of unpaid work in Mexico

# International guidelines and recommendations




**System of National Accounts, 2008**

UN-IMF-WB-OECD-EUROSTAT



**Proposal for a Methodology of Households Satellite Account, 2003**

EUROSTAT



**Manual on Measuring Volunteer Work, 2008**

ILO



Session 6: “Policy and programmatic uses of unpaid care and domestic work data: How is this data used, if at all?”

Satellite account of unpaid work in Mexico

# Countries producing SAUW:



Finland



Italy



Canada



New Zealand



Australia



England



Japan



South Africa



Spain



Switzerland



Germany



Hungary



France



United States



Norway



Sweden



## COUNTRIES USING INEGI'S TECHNICAL ASSISTANCE:



Peru



Colombia



Ecuador

**Working progress**



Costa Rica



El Salvador

# Activities considered in the SAUW



## INCLUDES



Feeding (cooking & drinks, table set up and services)



Care, education and children instruction



Community services and volunteer work



Cleaning, decoration and home maintenance



Care for the sick, disabled and elderly household members



Transportation of household members or their belongings



Shopping and household management



Cleaning, maintenance and repair of household durable goods or those of related household members

# Activities not considered in the SAUW



**EXCLUDES**



Services in dwellings occupied by owners



Secondary or simultaneous activities. Only the hours devoted to main activity are taken into account.

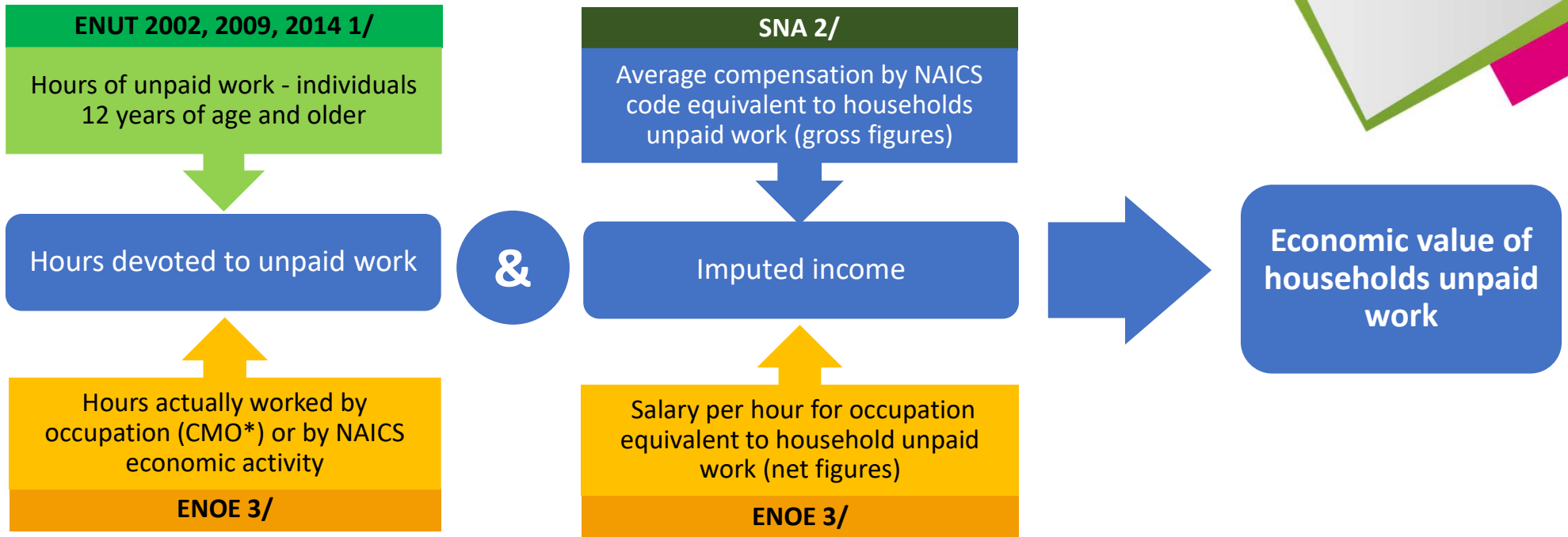


Paid domestic services



Personal activities that usually cannot be delegated and whose benefits are only received by the individuals who perform the activity

# Methodological framework



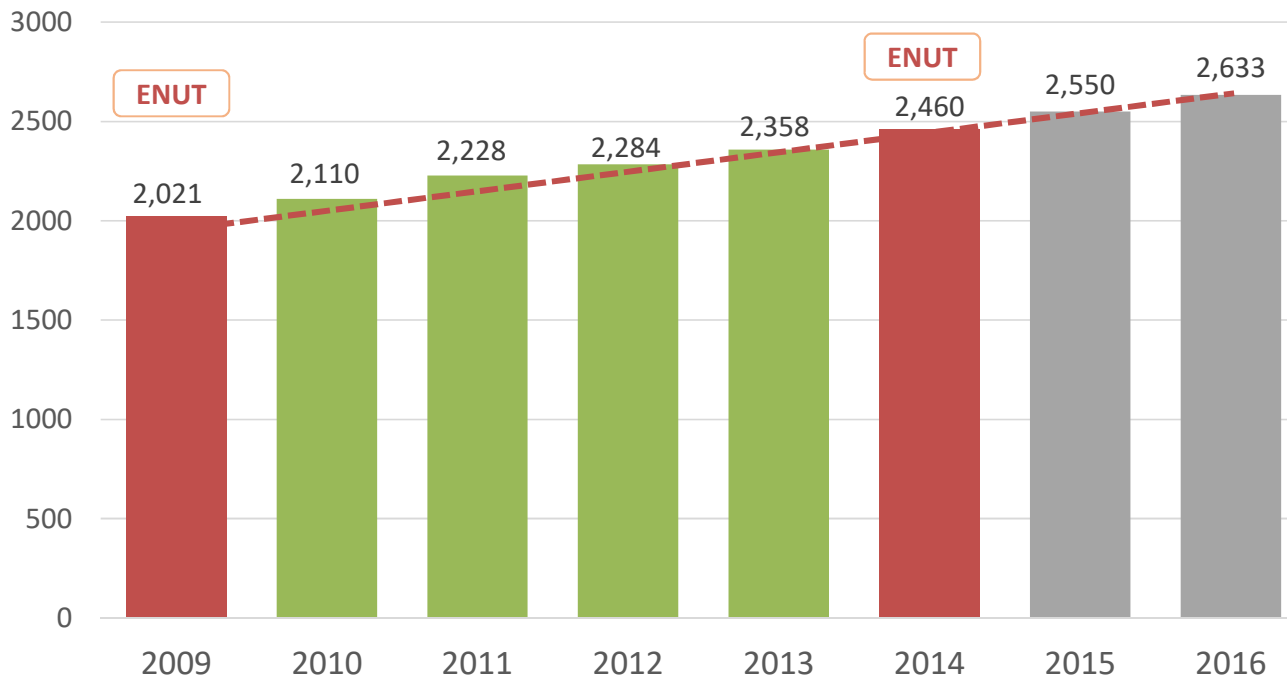
1/ Time Use National Survey (ENUT) 2002, 2009, 2014  
 2/ System of National Accounts  
 3/ Occupation and Employment National Survey  
 \*Mexican Classification of Occupations






# Methodological framework



**Hours of unpaid household work 2009-2014**  
Millions of hours per week



-  2009, 2014 ENUT figures
-  2010-2013 interpolated data using ENOE categories
-  2015-2016 extrapolated data using ENOE categories

# Methodological framework

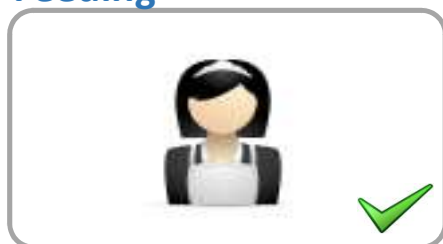
## Valuation approaches.

Generalist approach

Specialist approach

Hybrid approach

### Feeding



Housekeeper

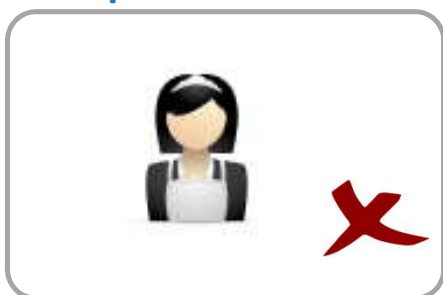


Cook



Housekeeper

### Car repairs



Housekeeper



Mechanic



Mechanic







The main difference is the **degree of specialization** of each activity.

The **specialist approach** distinguishes levels of specialization, whereas the **generalist approach** does not.

The **hybrid approach** seeks to gather the best of the previous two approaches

# Methodological framework

Valuation approaches.

Activity	Generalist approach	Specialist approach	Hybrid approach
Feeding	 Housekeeper	 Cook	 Housekeeper
Car repairs	 Housekeeper	 Mechanic	 Mechanic

The main difference is the degree of specialization of each activity

- The **specialist approach** distinguishes levels of specialization, whereas the **generalist approach** does not
- The **hybrid approach** seeks to gather the **best of the previous two approaches**

# Methodological framework



The hybrid approach for valuing activities combines the generalist and the specialist methods

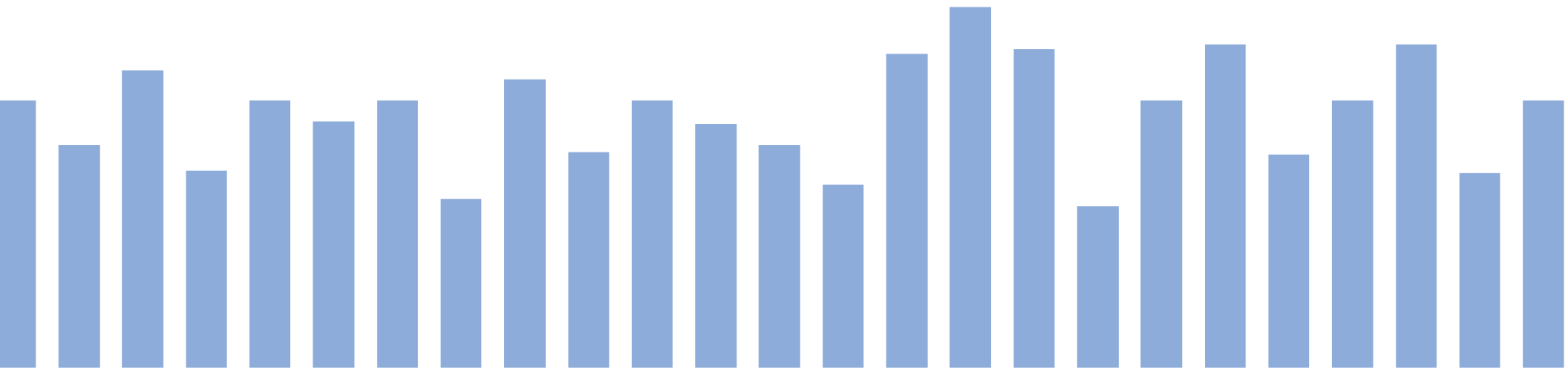
Examples of activities

Activity	Method	Market activity	Value per hour 2016 (Pesos)
Cooking	Generalist	Housekeeper	23.1
Maintenance and minor repairs to the dwelling	Specialist	Plumber, etc	25.5
General care for children	Generalist	Housekeeper	23.1
Care for the chronically ill or disabled	Specialist	Nurses and specialized technicians	100.3
Everyday purchases	Generalist	Housekeeper	23.1

Activities are defined according ENUT’s detailed block of unpaid household work activities. Value per hour is calculated according the evolution of its most similar ENOE category.

## Main results

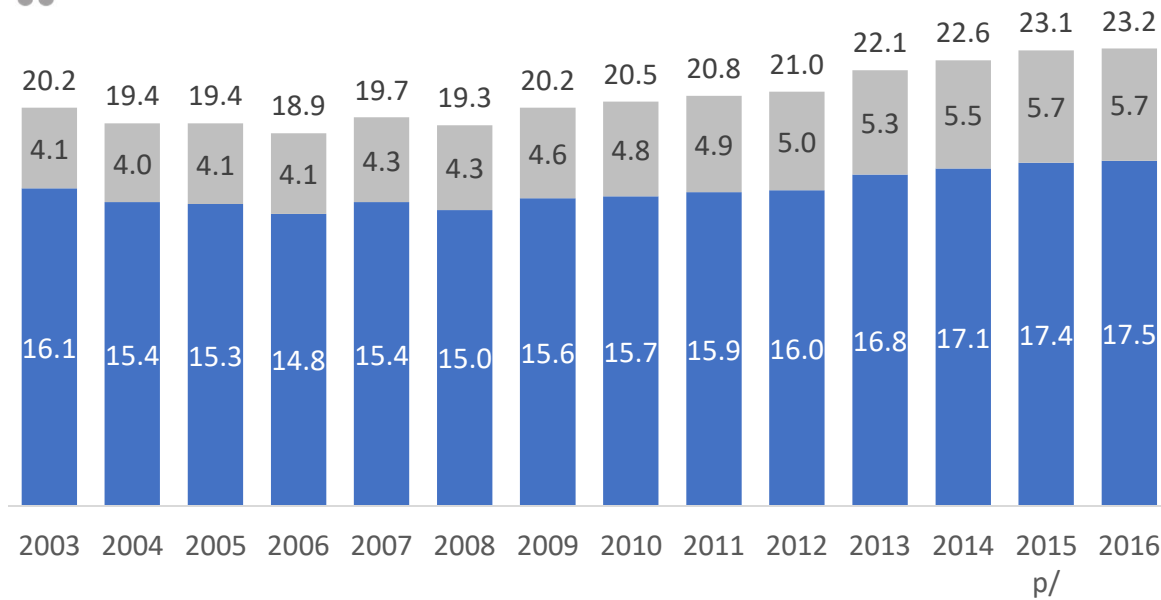
# Satellite account of unpaid work in Mexico



# Value of HUW



by gender of the individual who performs the task  
(as % of GDP)



<sup>p</sup> Preliminary figures

(percentage distribution 2016)



Care and support **32.3 %**



Feeding **19.5 %**



Cleaning & household maintenance **18.8 %**



Shopping & household management **11.5%**



Providing help to other households and volunteer work **10.8%**



Laundry and footwear care **7.1%**

# Distribution of economic value from HUW tasks by gender, 2016



(percentage)

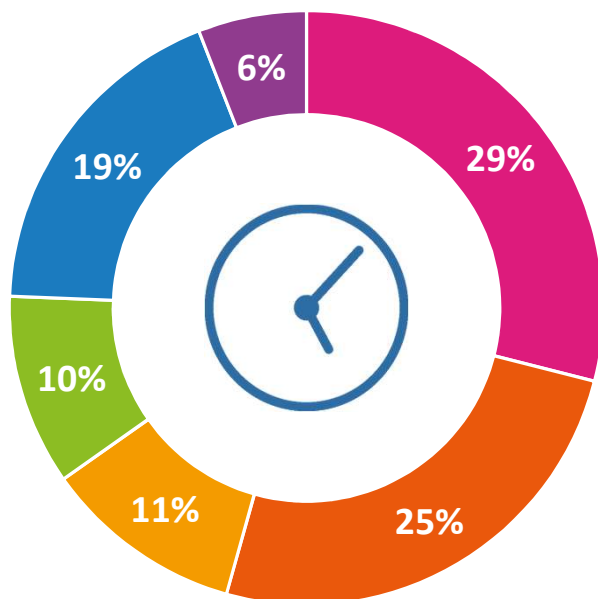


# Hours and economic value from HUW, 2016

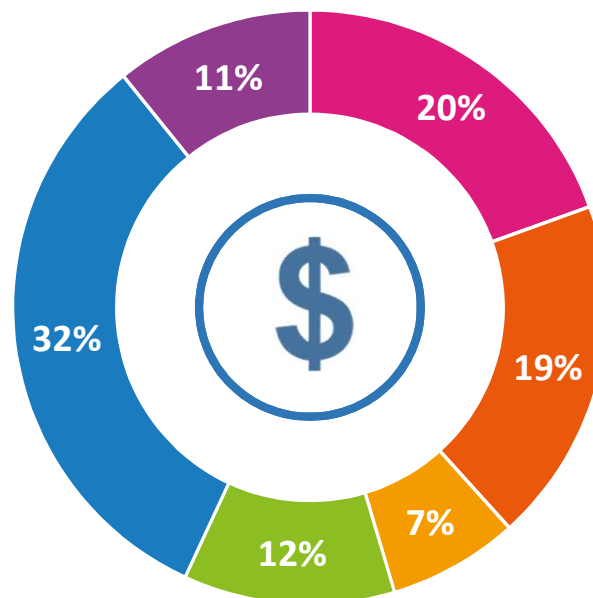
(percentage distribution)



## Hours



## Economic value



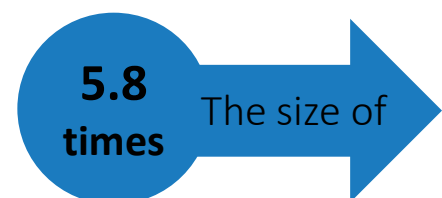
- Feeding
- Cleaning and household maintenance
- Laundry and footwear care
- Shopping and household management
- Care and support
- Providing help to other households and volunteer work



# HUW value as compared to other market activities, 2016



Health and social assistance services



Educational services



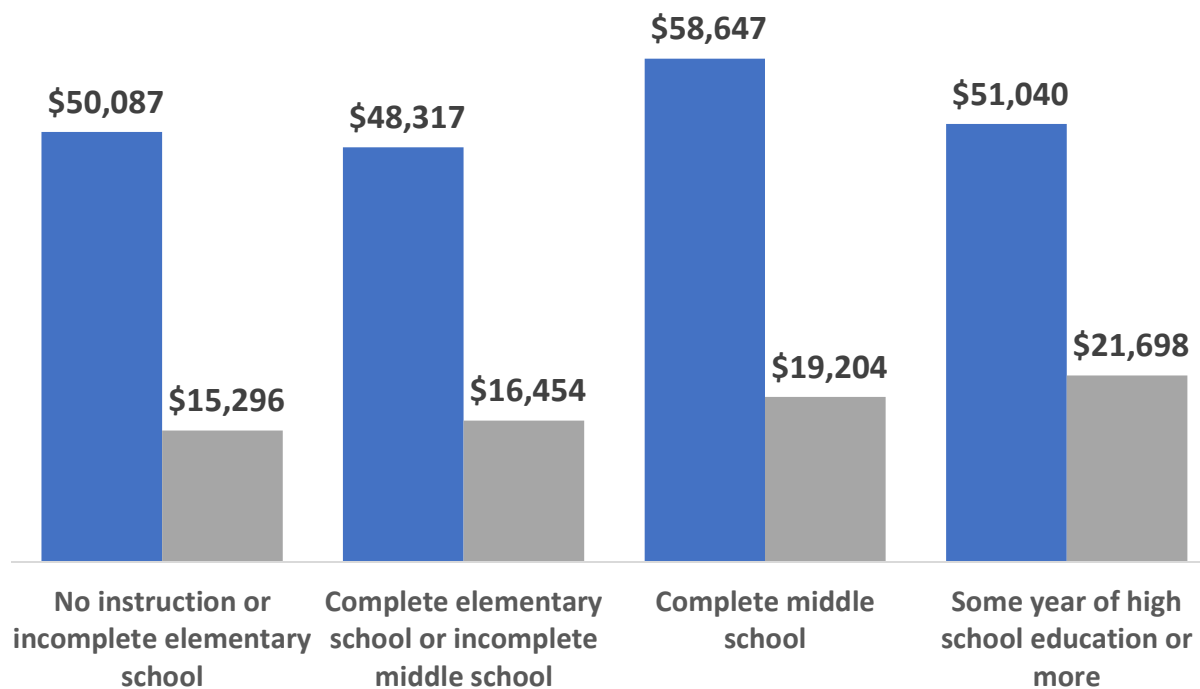
Temporary accommodation and food and beverage preparation services



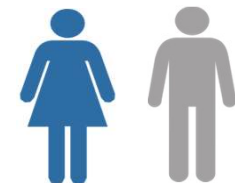
# Economic value per capita by schooling and gender, 2016, pesos



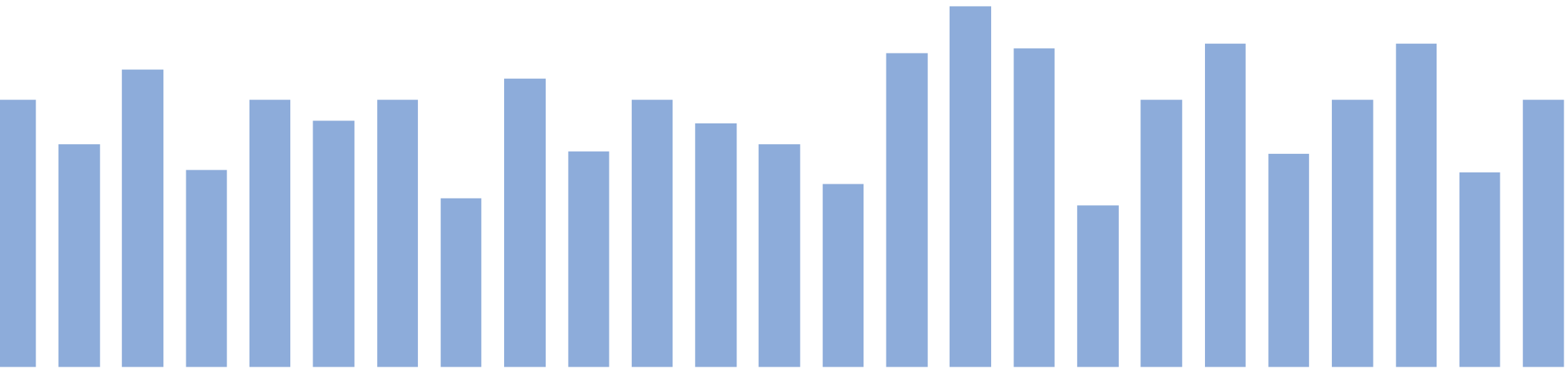
(average income that would be earned by individuals who perform HUW if they had invested the same time performing equivalent activities within the formal market)



The more education, the more economic value of unpaid work men perform



## Final remarks



## Final remarks

- Mexico's SAUW is a valuable instrument that shows the contribution that unpaid household work -mainly from women- make to the national economy.
- Further refinements related to the valuation of “tasks” would be welcome.
- This satellite account is part of INEGI's efforts to boost gender statistics.
- SAUW is an important tool to design and assess public policy on gender equality.



Session 6: "Policy and programmatic uses of unpaid care and domestic work data: How is this data used, if at all?"

# Mexico's Satellite Account of Unpaid Work

Julio Santaella

President of INEGI

**Launch of Global Center of  
Excellence on Gender Statistics  
and the First Global Conference  
on Gender Equality and the  
Measurement of Unpaid Care and  
Domestic Work**



**CEGS**  
Global Center of Excellence  
on Gender Statistics

**10 - 11  
September 2018  
Mexico City**



**INSTITUTO NACIONAL  
DE ESTADÍSTICA Y GEOGRAFÍA**

**September 11, 2018**